

IHSG	7,108
Change (%)	-0.70%
Net Foreign	17.21 T
Support	7050
Resistance	7150

Sectoral	Last	Change %
IDX:IDX BASIC	1,283.7	-1.03%
IDX:IDX CYCLIC	836.6	0.58%
IDX:IDX ENERGY	2,690.8	-0.25%
IDX:IDX FINANCE	1,407.3	-0.54%
IDX:IDX HEALTH	1,391.3	-0.66%
IDX:IDX NONCYC	715.6	-0.49%
IDX:IDX INDUST	1,041.7	-0.23%
IDX:IDX INFRA	1,445.0	-0.93%
IDX:IDX PROPERT	751.7	-0.58%
IDX:IDX TECHNO	4,055.1	-0.49%
IDX:IDX TRANS	1,274.9	-1.37%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,327	-2.58%
S&P 500	5,872	-2.95%
NASDAQ Composite	19,393	-3.56%
FTSE 100	8,199	0.05%
DAX PERFORMANCE-INDEX	20,243	-0.02%
IHSG	7,108	-0.70%
HANG SENG INDEX	19,865	0.00%
Nikkei 225	38,677	-1.04%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Serok 1,04 Miliar Saham SILO, Sight Investment Bakar Rp2,98 Triliun
- Buyback, ENRG Siapkan Anggaran Rp192,22 Miliar
- Drop 181 Persen, Kuartal III 2024 MDKA Boncos USD67,02 Juta
- Melangit 2.655 Persen, MBMA Kuartal III Raup Laba USD18,46 Juta
- Barokah Melayu Gelar Tender Sukarela Saham ENAK Rp1.025 per Lembar

NEWS MARKET

Pasar keuangan Indonesia menghadapi tekanan dari sentimen global terkait keputusan suku bunga bank sentral. Meskipun BI mempertahankan suku bunga, fokus utama pada stabilitas rupiah memberikan sinyal kehati-hatian. Pemangkasan suku bunga The Fed dan langkah kebijakan dari PBoC serta BoJ akan menjadi faktor penentu pergerakan pasar ke depan.

1. IHSG dan Rupiah Kembali Melemah

- IHSG melemah 0,7% ke 7.107,87 pada Rabu (18/12/2024), mendekati level psikologis 7.000.
- Nilai transaksi mencapai Rp 11 triliun, dengan 211 saham menguat, 381 saham melemah, dan 199 saham stagnan.
- Sektor transportasi menjadi penekan utama dengan penurunan 1,37%, sementara saham perbankan (BMRI, BBCA), tambang (BYAN), dan telekomunikasi (TLKM) turut membebani IHSG.
- Rupiah melemah 0,16% ke Rp 16.085/US\$, dengan pelemahan terdalam sejak Agustus 2024.

2. Kebijakan Suku Bunga Bank Indonesia (BI)

- BI mempertahankan suku bunga acuan di 6%, berbeda dari prediksi mayoritas lembaga yang memperkirakan pemangkasan 25 bps ke 5,75%.
- Keputusan ini bertujuan menjaga stabilitas nilai tukar rupiah dan inflasi dalam target 2,5% ±1% hingga 2025.
- Gubernur BI Perry Warjiyo menegaskan fokus utama pada stabilitas nilai tukar di tengah ketidakpastian global, meskipun ruang untuk penurunan suku bunga tetap terbuka.

3. Pemangkasan Suku Bunga oleh The Federal Reserve (The Fed)

- The Fed memangkas suku bunga 25 bps ke 4,35%-4,50%, namun mengisyaratkan pendekatan yang lebih hati-hati.
- Dot plot menunjukkan ekspektasi dua pemangkasan tambahan pada 2025, lebih sedikit dibandingkan proyeksi sebelumnya.
- Ketua The Fed Jerome Powell menyatakan suku bunga kebijakan saat ini jauh lebih longgar, memungkinkan pendekatan lebih berhati-hati di masa depan.

4. Keputusan Suku Bunga Bank Sentral Lainnya

- Bank Sentral China (PBoC):
 - Diharapkan mempertahankan suku bunga acuan pinjaman pada 3,1% (1 tahun) dan 3,6% (5 tahun) untuk periode Desember 2024.
 - Langkah ini dilakukan setelah pemangkasan tajam pada bulan sebelumnya sebagai bagian dari stimulus ekonomi Beijing.
- Bank Sentral Jepang (BoJ):
 - Diprediksi tetap menahan suku bunga di 0,25% sesuai konsensus.

5. Sorotan Ekonomi China

- Produksi Industri: Stagnan di 5,8% hingga Oktober 2024.
- Tingkat Pengangguran: Menurun ke 5% pada Oktober 2024.
- Penjualan Ritel: Meningkat signifikan menjadi 4,8% pada Oktober 2024 dari 3,2% pada September.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,515	Buy on Weakness	1,545	1,590	1,465	Buy on MA200, entry level: 1470-1515
SSIA	1,065	Buy on Weakness	1,085	1,115	1,030	Morning Star, entry level: 1035-1065
EXCL	2,260	Trading Buy	2,300	2,370	2,190	Net foreign Buy, entry level: 2195-2260
JPFA	1,930	Buy on Weakness	1,965	2,020	1,870	Buy on MA200, entry level: 1880-1930
ADRO	2,590	Buy on Weakness	2,640	2,710	2,510	Consolidation, entry level: 2520-2590

LQ45 TECHNICAL VIEW



Thursday, December 19, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	760	775	830	855	880	ACES	3.75%	17	15.3%	20%	690	▼	995	-17%
ADRO	2,450	2,490	2,590	2,670	2,720	ADRO	3.19%	3	8.8%	25%	2,070	▼	4,300	-40%
AKRA	1,055	1,105	1,170	1,265	1,295	AKRA	-4.49%	9	-20.7%	1%	1,155	▼	1,865	-37%
AMRT	2,720	2,760	2,810	2,880	2,900	AMRT	-1.40%	32	-4.1%	13%	2,490	▼	3,650	-23%
ANTM	1,455	1,475	1,515	1,555	1,575	ANTM	0.33%	15	-11.1%	29%	1,175	▼	1,845	-18%
ARTO	2,470	2,500	2,590	2,640	2,680	ARTO	0.00%	335	-10.7%	37%	1,895	▼	3,700	-30%
ASII	4,860	4,910	5,000	5,075	5,125	ASII	0.40%	6	-11.5%	17%	4,290	▼	5,750	-13%
BBCA	9,500	9,650	9,800	10,100	10,175	BBCA	-1.01%	23	4.3%	12%	8,775	▼	10,950	-11%
BBNI	4,260	4,330	4,430	4,570	4,620	BBNI	-0.89%	8	-17.6%	4%	4,260	▼	6,250	-29%
BBRI	4,030	4,080	4,150	4,240	4,270	BBRI	0.00%	10	-27.5%	1%	4,090	▼	6,450	-36%
BBTN	1,100	1,125	1,155	1,205	1,220	BBTN	-1.28%	5	-7.6%	0%	1,150	▼	1,610	-28%
BMRI	5,500	5,625	5,825	6,075	6,175	BMRI	-2.10%	9	-3.7%	5%	5,525	▼	7,550	-23%
BRIS	2,530	2,600	2,680	2,820	2,860	BRIS	-2.90%	19	54.0%	60%	1,670	▼	3,350	-20%
BRPT	835	855	875	915	925	BRPT	-1.13%	322	-34.2%	11%	785	▼	1,667	-48%
BUKA	119	120	124	126	128	BUKA	-0.80%	#N/A	-42.6%	16%	107	▼	216	-43%
CPIN	4,630	4,690	4,750	4,870	4,900	CPIN	-1.86%	38	-5.5%	8%	4,410	▼	5,650	-16%
EMTK	505	520	560	590	610	EMTK	0.90%	74	-5.1%	60%	350	▼	625	-10%
ESSA	725	745	770	805	815	ESSA	-2.53%	14	45.3%	57%	490	▼	1,010	-24%
EXCL	2,190	2,220	2,260	2,320	2,340	EXCL	-0.88%	19	13.0%	20%	1,885	▼	2,650	-15%
GGRM	12,425	12,550	12,800	13,050	13,175	GGRM	-0.39%	13	-37.0%	2%	12,500	▼	21,350	-40%
GOTO	65	67	70	73	74	GOTO	0.00%	#N/A	-18.6%	40%	50	▼	92	-24%
HRUM	1,025	1,035	1,085	1,105	1,130	HRUM	1.88%	8	-18.7%	3%	1,050	▼	1,590	-32%
ICBP	10,725	10,925	11,325	11,725	11,925	ICBP	-1.74%	16	7.1%	18%	9,600	▼	12,875	-12%
INCO	3,610	3,670	3,750	3,870	3,910	INCO	-0.27%	23	-13.0%	7%	3,510	▼	5,218	-28%
INDF	7,400	7,575	7,825	8,175	8,300	INDF	-2.80%	7	21.3%	34%	5,850	▼	8,300	-6%
INKP	6,525	6,675	6,825	7,125	7,200	INKP	-2.50%	7	-18.0%	0%	6,825	▼	10,000	-32%
INTP	7,050	7,150	7,350	7,550	7,650	INTP	0.00%	14	-21.8%	17%	6,275	▼	9,500	-23%
ITMG	26,300	26,600	27,150	27,750	28,025	ITMG	-0.37%	5	5.8%	15%	23,575	▼	28,775	-6%
KLBF	1,270	1,310	1,380	1,460	1,495	KLBF	-1.43%	21	-14.3%	2%	1,355	▼	1,795	-23%
MAPI	1,280	1,320	1,390	1,470	1,505	MAPI	2.21%	13	-22.3%	12%	1,240	▼	2,050	-32%
MBMA	464	472	480	496	500	MBMA	-1.64%	67	-14.3%	1%	476	▼	730	-34%
MDKA	1,610	1,685	1,760	1,905	1,940	MDKA	-4.35%	164	-34.8%	0%	1,760	▼	2,970	-41%
MEDC	925	970	1,030	1,120	1,150	MEDC	-1.44%	4	-10.8%	1%	1,015	▼	1,635	-37%
MTEL	655	660	670	680	685	MTEL	-0.74%	26	-5.0%	22%	550	▼	765	-12%
PGAS	1,485	1,505	1,550	1,585	1,605	PGAS	1.64%	7	37.2%	46%	1,060	▼	1,700	-9%
PGEO	870	885	900	925	930	PGEO	0.00%	14	-23.1%	0%	900	▼	1,500	-40%
PTBA	2,600	2,630	2,680	2,730	2,750	PTBA	0.37%	6	9.8%	16%	2,310	▼	3,180	-16%
PTMP	43	48	54	64	67	PTMP	-3.57%	10	-73.3%	4%	52	▼	338	-84%
SIDO	540	550	560	580	585	SIDO	-1.75%	15	6.7%	14%	492	▼	780	-28%
SMGR	3,230	3,260	3,380	3,440	3,500	SMGR	2.74%	19	-47.2%	4%	3,260	▼	6,550	-48%
SRTG	2,100	2,160	2,240	2,360	2,400	SRTG	-0.44%	6	36.6%	83%	1,225	▼	2,880	-22%
TLKM	2,450	2,510	2,570	2,690	2,720	TLKM	-1.91%	11	-34.9%	3%	2,500	▼	4,240	-39%
TOWR	630	645	660	685	690	TOWR	-2.94%	10	-33.3%	0%	660	▼	1,030	-36%
UNTR	25,525	25,875	26,275	26,975	27,175	UNTR	0.10%	5	16.1%	25%	21,100	▼	28,500	-8%
UNVR	1,690	1,720	1,805	1,860	1,900	UNVR	2.56%	19	-48.9%	4%	1,735	▼	3,580	-50%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, December 19, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,680	-2.90%	19			54.02%		BRIS	2,680	60%	1,670	3,350	-20%
ESSA	770	-2.53%	14			45.28%		ESSA	770	57%	490	1,010	-24%
PGAS	1,550	1.64%	7			37.17%		PGAS	1,550	46%	1,060	1,700	-9%
SRTG	2,240	-0.44%	6			36.59%		SRTG	2,240	83%	1,225	2,880	-22%
AMMN	8,850	-1.67%	44			35.11%		AMMN	8,850	50%	5,900	15,000	-41%
INDF	7,825	-2.80%	7			21.32%		INDF	7,825	34%	5,850	8,300	-6%
UNTR	26,275	0.10%	5			16.13%		UNTR	26,275	25%	21,100	28,500	-8%
ACES	830	3.75%	17			15.28%		ACES	830	20%	690	995	-17%
EXCL	2,260	-0.88%	19			13.00%		EXCL	2,260	20%	1,885	2,650	-15%
PTBA	2,680	0.37%	6			9.84%		PTBA	2,680	16%	2,310	3,180	-16%
ADRO	2,590	3.19%	3			8.82%		ADRO	2,590	25%	2,070	4,300	-40%
ICBP	11,325	-1.74%	16			7.09%		ICBP	11,325	18%	9,600	12,875	-12%
SIDO	560	-1.75%	15			6.67%		SIDO	560	14%	492	780	-28%
ITMG	27,150	-0.37%	5			5.85%		ITMG	27,150	15%	23,575	28,775	-6%
BBCA	9,800	-1.01%	23			4.26%		BBCA	9,800	12%	8,775	10,950	-11%
BMRI	5,825	-2.10%	9			-3.72%		BMRI	5,825	5%	5,525	7,550	-23%
AMRT	2,810	-1.40%	32			-4.10%		AMRT	2,810	13%	2,490	3,650	-23%
MTEL	670	-0.74%	26			-4.96%		MTEL	670	22%	550	765	-12%
CPIN	4,750	-1.86%	38			-5.47%		CPIN	4,750	8%	4,410	5,650	-16%
BBTN	1,155	-1.28%	5			-7.60%		BBTN	1,155	0%	1,150	1,610	-28%
ARTO	2,590	0.00%	335			-10.69%		ARTO	2,590	37%	1,895	3,700	-30%
MEDC	1,030	-1.44%	4			-10.82%		MEDC	1,030	1%	1,015	1,635	-37%
ANTM	1,515	0.33%	15			-11.14%		ANTM	1,515	29%	1,175	1,845	-18%
ASII	5,000	0.40%	6			-11.50%		ASII	5,000	17%	4,290	5,750	-13%
INCO	3,750	-0.27%	23			-12.99%		INCO	3,750	7%	3,510	5,218	-28%
MBMA	480	-1.64%	67			-14.29%		MBMA	480	1%	476	730	-34%
KLBF	1,380	-1.43%	21			-14.29%		KLBF	1,380	2%	1,355	1,795	-23%
BBNI	4,430	-0.89%	8			-17.58%		BBNI	4,430	4%	4,260	6,250	-29%
INKP	6,825	-2.50%	7			-18.02%		INKP	6,825	0%	6,825	10,000	-32%
GOTO	70	0.00%	#N/A			-18.60%		GOTO	70	40%	50	92	-24%
HRUM	1,085	1.88%	8			-18.73%		HRUM	1,085	3%	1,050	1,590	-32%
AKRA	1,170	-4.49%	9			-20.68%		AKRA	1,170	1%	1,155	1,865	-37%
INTP	7,350	0.00%	14			-21.81%		INTP	7,350	17%	6,275	9,500	-23%
MAPI	1,390	2.21%	13			-22.35%		MAPI	1,390	12%	1,240	2,050	-32%
PGEO	900	0.00%	14			-23.08%		PGEO	900	0%	900	1,500	-40%
BBRI	4,150	0.00%	10			-27.51%		BBRI	4,150	1%	4,090	6,450	-36%
TOWR	660	-2.94%	10			-33.33%		TOWR	660	0%	660	1,030	-36%
BRPT	875	-1.13%	322			-34.21%		BRPT	875	11%	785	1,667	-48%
MDKA	1,760	-4.35%	164			-34.81%		MDKA	1,760	0%	1,760	2,970	-41%
TLKM	2,570	-1.91%	11			-34.94%		TLKM	2,570	3%	2,500	4,240	-39%
GGRM	12,800	-0.39%	13			-37.02%		GGRM	12,800	2%	12,500	21,350	-40%
BUKA	124	-0.80%	#N/A			-42.59%		BUKA	124	16%	107	216	-43%
SMGR	3,380	2.74%	19			-47.19%		SMGR	3,380	4%	3,260	6,550	-48%
UNVR	1,805	2.56%	19			-48.87%		UNVR	1,805	4%	1,735	3,580	-50%
ISAT	2,430	-4.71%	14			-74.08%		ISAT	2,430	15%	2,120	3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, December 19, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,600	-0.98%	#N/A	TPIA		44.76%	TPIA	137%	3,210	▼	11,225	-32%
2 AMMN	8,850	-1.67%	44	AMMN		35.11%	AMMN	50%	5,900	▼	15,000	-41%
3 INDF	7,825	-2.80%	7	INDF		21.32%	INDF	34%	5,850	▼	8,300	-6%
4 UNTR	26,275	0.10%	5	UNTR		16.13%	UNTR	25%	21,100	▼	28,500	-8%
5 ADRO	2,590	3.19%	3	ADRO		8.82%	ADRO	25%	2,070	▼	4,300	-40%
6 ICBP	11,325	-1.74%	16	ICBP		7.09%	ICBP	18%	9,600	▼	12,875	-12%
7 BBKA	9,800	-1.01%	23	BBKA		4.26%	BBKA	12%	8,775	▼	10,950	-11%
8 BMRI	5,825	-2.10%	9	BMRI		-3.72%	BMRI	5%	5,525	▼	7,550	-23%
9 AMRT	2,810	-1.40%	32	AMRT		-4.10%	AMRT	13%	2,490	▼	3,650	-23%
10 CPIN	4,750	-1.86%	38	CPIN		-5.47%	CPIN	8%	4,410	▼	5,650	-16%
11 ANTM	1,515	0.33%	15	ANTM		-11.14%	ANTM	29%	1,175	▼	1,845	-18%
12 ASII	5,000	0.40%	6	ASII		-11.50%	ASII	17%	4,290	▼	5,750	-13%
13 KLBF	1,380	-1.43%	21	KLBF		-14.29%	KLBF	2%	1,355	▼	1,795	-23%
14 BBNI	4,430	-0.89%	8	BBNI		-17.58%	BBNI	4%	4,260	▼	6,250	-29%
15 INKP	6,825	-2.50%	7	INKP		-18.02%	INKP	0%	6,825	▼	10,000	-32%
16 GOTO	70	0.00%	#N/A	GOTO		-18.60%	GOTO	40%	50	▼	92	-24%
17 BBRI	4,150	0.00%	10	BBRI		-27.51%	BBRI	1%	4,090	▼	6,450	-36%
18 BRPT	875	-1.13%	322	BRPT		-34.21%	BRPT	11%	785	▼	1,667	-48%
19 MDKA	1,760	-4.35%	164	MDKA		-34.81%	MDKA	0%	1,760	▼	2,970	-41%
20 TLKM	2,570	-1.91%	11	TLKM		-34.94%	TLKM	3%	2,500	▼	4,240	-39%
21 UNVR	1,805	2.56%	19	UNVR		-48.87%	UNVR	4%	1,735	▼	3,580	-50%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, December 19, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,000	0.63%	512		226.53%	PANI	274%	4,280	▼	19,650	-19%
BRMS	376	-1.05%	168		121.18%	BRMS	196%	127	▼	505	-26%
JPFA	1,930	4.89%	11		63.56%	JPFA	83%	1,055	▼	2,030	-5%
PNLF	428	-0.93%	10		62.12%	PNLF	77%	242	▼	520	-18%
BRIS	2,680	-2.90%	19		54.02%	BRIS	60%	1,670	▼	3,350	-20%
ESSA	770	-2.53%	14		45.28%	ESSA	57%	490	▼	1,010	-24%
PGAS	1,550	1.64%	7		37.17%	PGAS	46%	1,060	▼	1,700	-9%
SRTG	2,240	-0.44%	6		36.59%	SRTG	83%	1,225	▼	2,880	-22%
AMMN	8,850	-1.67%	44		35.11%	AMMN	50%	5,900	▼	15,000	-41%
MAPA	1,050	2.94%	21		28.05%	MAPA	54%	680	▼	1,175	-11%
INDF	7,825	-2.80%	7		21.32%	INDF	34%	5,850	▼	8,300	-6%
UNTR	26,275	0.10%	5		16.13%	UNTR	25%	21,100	▼	28,500	-8%
ACES	830	3.75%	17		15.28%	ACES	20%	690	▼	995	-17%
ELSA	440	-0.45%	5		13.40%	ELSA	18%	374	▼	545	-19%
EXCL	2,260	-0.88%	19		13.00%	EXCL	20%	1,885	▼	2,650	-15%
NISP	1,315	0.00%	6		11.44%	NISP	14%	1,150	▼	1,445	-9%
PTBA	2,680	0.37%	6		9.84%	PTBA	16%	2,310	▼	3,180	-16%
ADRO	2,590	3.19%	3		8.82%	ADRO	25%	2,070	▼	4,300	-40%
ENRG	238	0.85%	5		8.18%	ENRG	50%	159	▼	310	-23%
MYOR	2,670	-2.20%	19		7.23%	MYOR	21%	2,200	▼	3,010	-11%
ICBP	11,325	-1.74%	16		7.09%	ICBP	18%	9,600	▼	12,875	-12%
SIDO	560	-1.75%	15		6.67%	SIDO	14%	492	▼	780	-28%
GJTL	1,100	-0.45%	3		6.28%	GJTL	15%	960	▼	1,490	-26%
ITMG	27,150	-0.37%	5		5.85%	ITMG	15%	23,575	▼	28,775	-6%
SCMA	178	-2.73%	19		4.71%	SCMA	52%	117	▼	199	-11%
BBCA	9,800	-1.01%	23		4.26%	BBCA	12%	8,775	▼	10,950	-11%
BNGA	1,735	-0.29%	6		2.36%	BNGA	7%	1,625	▼	2,220	-22%
HEAL	1,445	0.00%	39		-3.02%	HEAL	36%	1,060	▼	1,640	-12%
BMRI	5,825	-2.10%	9		-3.72%	BMRI	5%	5,525	▼	7,550	-23%
AMRT	2,810	-1.40%	32		-4.10%	AMRT	13%	2,490	▼	3,650	-23%
INDY	1,370	-2.14%	7		-4.53%	INDY	19%	1,155	▼	1,825	-25%
ERAA	406	-0.49%	6		-4.69%	ERAA	15%	354	▼	486	-16%
MTEL	670	-0.74%	26		-4.96%	MTEL	22%	550	▼	765	-12%
AUTO	2,240	-1.75%	5		-5.08%	AUTO	25%	1,795	▼	2,680	-16%
EMTK	560	0.90%	74		-5.08%	EMTK	60%	350	▼	625	-10%
CPIN	4,750	-1.86%	38		-5.47%	CPIN	8%	4,410	▼	5,650	-16%
TBIG	1,975	-0.25%	28		-5.50%	TBIG	23%	1,600	▼	2,180	-9%
MPMX	985	-0.51%	8		-6.19%	MPMX	8%	915	▼	1,095	-10%
BBTN	1,155	-1.28%	5		-7.60%	BBTN	0%	1,150	▼	1,610	-28%
ARTO	2,590	0.00%	335		-10.69%	ARTO	37%	1,895	▼	3,700	-30%
MEDC	1,030	-1.44%	4		-10.82%	MEDC	1%	1,015	▼	1,635	-37%
BSDE	960	-0.52%	7		-11.11%	BSDE	10%	870	▼	1,340	-28%
ANTM	1,515	0.33%	15		-11.14%	ANTM	29%	1,175	▼	1,845	-18%
ASII	5,000	0.40%	6		-11.50%	ASII	17%	4,290	▼	5,750	-13%
PWON	398	0.51%	8		-12.33%	PWON	9%	366	▼	530	-25%
INCO	3,750	-0.27%	23		-12.99%	INCO	7%	3,510	▼	5,218	-28%
SMRA	496	-0.80%	8		-13.74%	SMRA	3%	480	▼	730	-32%
ASSA	680	0.00%	13		-13.92%	ASSA	11%	610	▼	915	-26%
JSMR	4,180	-2.79%	7		-14.17%	JSMR	1%	4,130	▼	5,700	-27%
MBMA	480	-1.64%	67		-14.29%	MBMA	1%	476	▼	730	-34%
KLBF	1,380	-1.43%	21		-14.29%	KLBF	2%	1,355	▼	1,795	-23%
PTPP	366	-0.54%	4		-14.49%	PTPP	35%	272	▼	625	-41%
TKIM	6,225	0.81%	9		-14.73%	TKIM	2%	6,125	▼	9,075	-31%

67	MIKA	2,410	-0.82%	31	MIKA		-15.44%	MIKA	2,410	2%	2,360	▼	3,310	-27%
	ADMR	1,140	-2.15%	6	ADMR		-16.18%	ADMR	1,140	2%	1,120	▼	1,600	-29%
56	CTRA	965	-3.98%	9	CTRA		-17.52%	CTRA	965	1%	960	▼	1,430	-33%
	BBNI	4,430	-0.89%	8	BBNI		-17.58%	BBNI	4,430	4%	4,260	▼	6,250	-29%
32	INKP	6,825	-2.50%	7	INKP		-18.02%	INKP	6,825	0%	6,825	▼	10,000	-32%
	GOTO	70	0.00%	#N/A	GOTO		-18.60%	GOTO	70	40%	50	▼	92	-24%
41	HRUM	1,085	1.88%	8	HRUM		-18.73%	HRUM	1,085	3%	1,050	▼	1,590	-32%
	AKRA	1,170	-4.49%	9	AKRA		-20.68%	AKRA	1,170	1%	1,155	▼	1,865	-37%
40	NCKL	785	-0.63%	8	NCKL		-21.50%	NCKL	785	3%	760	▼	1,105	-29%
	INTP	7,350	0.00%	14	INTP		-21.81%	INTP	7,350	17%	6,275	▼	9,500	-23%
17	MAPI	1,390	2.21%	13	MAPI		-22.35%	MAPI	1,390	12%	1,240	▼	2,050	-32%
	PGEO	900	0.00%	14	PGEO		-23.08%	PGEO	900	0%	900	▼	1,500	-40%
58	MNCN	296	-0.67%	4	MNCN		-23.32%	MNCN	296	4%	284	▼	422	-30%
	AVIA	374	-1.06%	14	AVIA		-25.20%	AVIA	374	2%	368	▼	610	-39%
15	BFIN	900	-0.55%	9	BFIN		-25.31%	BFIN	900	13%	800	▼	1,380	-35%
	BMTR	195	2.09%	6	BMTR		-27.24%	BMTR	195	3%	189	▼	282	-31%
58	BBRI	4,150	0.00%	10	BBRI		-27.51%	BBRI	4,150	1%	4,090	▼	6,450	-36%
	TOWR	660	-2.94%	10	TOWR		-33.33%	TOWR	660	0%	660	▼	1,030	-36%
52	BRPT	875	-1.13%	322	BRPT		-34.21%	BRPT	875	11%	785	▼	1,667	-48%
	MDKA	1,760	-4.35%	164	MDKA		-34.81%	MDKA	1,760	0%	1,760	▼	2,970	-41%
49	TLKM	2,570	-1.91%	11	TLKM		-34.94%	TLKM	2,570	3%	2,500	▼	4,240	-39%
	GGRM	12,800	-0.39%	13	GGRM		-37.02%	GGRM	12,800	2%	12,500	▼	21,350	-40%
61	BUKA	124	-0.80%	#N/A	BUKA		-42.59%	BUKA	124	16%	107	▼	216	-43%
	BTPS	900	0.56%	8	BTPS		-46.75%	BTPS	900	3%	875	▼	1,775	-49%
50	SMGR	3,380	2.74%	19	SMGR		-47.19%	SMGR	3,380	4%	3,260	▼	6,550	-48%
	UNVR	1,805	2.56%	19	UNVR		-48.87%	UNVR	1,805	4%	1,735	▼	3,580	-50%
53	ISAT	2,430	-4.71%	14	ISAT		-74.08%	ISAT	2,430	15%	2,120	▼	3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ACES 830 (3.7%)
ADRO 2,590 (3.1%)
SMGR 3,380 (2.7%)
UNVR 1,805 (2.5%)
MAPI 1,390 (2.2%)

Top Volume

GOTO 70 (19 Mn Lot)
BBRI 4,150 (2 Mn Lot)
BMRI 5,825 (1.5 Mn Lot)
ADRO 2,590 (0.9 Mn Lot)
BBCA 9,800 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,150 (52k x)
BBCA 9,800 (32k x)
BMRI 5,825 (24k x)
ADRO 2,590 (21k x)
GOTO 70 (19k x)

Top Loser

AKRA 1,170 (-4.4%)
MDKA 1,760 (-4.3%)
PTMP 54 (-3.5%)
TOWR 660 (-2.9%)
BRIS 2,680 (-2.8%)

Top Value

BMRI 5,825 (898.6 IDR Bn)
BBRI 4,150 (853.1 IDR Bn)
BBCA 9,800 (837.1 IDR Bn)
BBNI 4,430 (251 IDR Bn)
ADRO 2,590 (236.9 IDR Bn)

All Stock Performance

Top Gainer

KJEN 148 (34.5%)
DOSS 250 (27.5%)
LION 470 (25%)
SKBM 675 (25%)
SONA 5,700 (25%)

Top Volume

GOTO 70 (19 Mn Lot)
BUMI 132 (15.2 Mn Lot)
BRMS 376 (4.2 Mn Lot)
INET 65 (3.9 Mn Lot)
GZCO 117 (2.5 Mn Lot)

Top Frekuensi

BBRI 4,150 (52k x)
BBCA 9,800 (32k x)
BTEK 3 (28k x)
BMRI 5,825 (24k x)
ADRO 2,590 (21k x)

Top Loser

SAPX 765 (-25%)
POLU 1,735 (-24.8%)
BEBS 4 (-20%)
INPS 130 (-15%)
KONI 1,510 (-14.6%)

Top Value

BMRI 5,825 (898.6 IDR Bn)
BBRI 4,150 (853.1 IDR Bn)
BBCA 9,800 (837.1 IDR Bn)
AADI 8,650 (279.3 IDR Bn)
BBNI 4,430 (251 IDR Bn)

ECONOMIC CALENDAR



Monday December 16 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY NOV		-5.90%			-6.00%
9:00 AM	CN	Industrial Production YoY NOV		5.30%	5.30%	5.30%	5.00%
9:00 AM	CN	Retail Sales YoY NOV		4.80%	4.60%	4.60%	4.50%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY NOV		3.40%	3.40%	3.40%	3.30%
9:00 AM	CN	Unemployment Rate NOV		5.00%	5.00%	5.00%	5.20%
9:00 AM	ID	Balance of Trade NOV		\$2.47B	\$2.21B	\$2.21B	\$2.4B
8:30 PM	US	NY Empire State Manufacturing Index DEC		31.2	6.4	6.4	8
9:45 PM	US	S&P Global Composite PMI Flash DEC		54.9			54.4
9:45 PM	US	S&P Global Manufacturing PMI Flash DEC		49.7	49.4	49.4	49.6
9:45 PM	US	S&P Global Services PMI Flash DEC		56.1	55.7	55.7	56
Tuesday December 17 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Retail Sales MoM NOV		0.40%	0.50%	0.50%	0.50%
8:30 PM	US	Retail Sales Ex Autos MoM NOV		0.10%	0.40%	0.40%	0.30%
9:15 PM	US	Industrial Production MoM NOV		-0.30%	0.10%	0.10%	-0.10%
10:00 PM	US	Business Inventories MoM OCT		0.10%	0.20%	0.20%	0.10%
10:00 PM	US	NAHB Housing Market Index DEC		46	46	46	49
Wednesday December 18 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change DEC/13		0.499M			
2:30 PM	ID	Interest Rate Decision		6.00%	5.75%	5.75%	6.00%
8:30 PM	US	Building Permits Prel NOV		1.419M	1.43M	1.43M	1.437M
8:30 PM	US	Building Permits MoM Prel NOV		-0.40%			1.30%
8:30 PM	US	Current Account Q3		\$-266.8B	\$-288B	\$-288B	\$-278.0B
8:30 PM	US	Housing Starts NOV		1.311M	1.34M	1.34M	1.34M
8:30 PM	US	Housing Starts MoM NOV		-3.10%			2.30%
10:30 PM	US	EIA Crude Oil Stocks Change DEC/13		-1.425M			
10:30 PM	US	EIA Gasoline Stocks Change DEC/13		5.086M			
Thursday December 19 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision		4.75%	4.50%	4.50%	4.50%
2:00 AM	US	FOMC Economic Projections					
2:30 AM	US	Fed Press Conference					
8:30 PM	US	GDP Growth Rate QoQ Final Q3		3%	2.80%	2.80%	2.80%
8:30 PM	US	GDP Price Index QoQ Final Q3		2.50%	1.90%	1.90%	1.90%
8:30 PM	US	Initial Jobless Claims DEC/14		242K	240K	240K	235.0K
8:30 PM	US	Philadelphia Fed Manufacturing Index DEC		-5.5	1.9	1.9	3
10:00 PM	US	Existing Home Sales NOV		3.96M	3.97M	3.97M	4M
10:00 PM	US	Existing Home Sales MoM NOV		3.40%			1%
Friday December 20 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows OCT		\$216.1B			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	3.10%
8:15 AM	CN	Loan Prime Rate 5Y DEC		3.60%	3.60%	3.60%	3.60%
8:30 PM	US	Core PCE Price Index MoM NOV		0.30%	0.20%	0.20%	0.30%
8:30 PM	US	Personal Income MoM NOV		0.60%	0.40%	0.40%	0.40%
8:30 PM	US	Personal Spending MoM NOV		0.40%	0.50%	0.50%	0.50%

CORPORATE ACTION



Thursday, December 19, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

18 Des UMA (NINE)
18 Des UMA (KJEN)
17 Des UMA (AKSI)
16 Des UMA (RIGS)
16 Des UMA (SKBM)
13 Des UMA (SAPX)
13 Des UMA (SSTM)
13 Des UMA (TRUS)
05 Des UMA (EURO)
04 Des UMA (FUJI)

SUSPEND / UNSUSPEND

18 Des **Penghentian Sementara (RONY)**
18 Des **Penghentian Sementara (SKBM)**
17 Des **Pembukaan Kembali (SAPX)**
17 Des **Pembukaan Kembali (HOMI)**
16 Des **Penghentian Sementara (GPSO)**
16 Des **Penghentian Sementara (SAPX)**
12 Des **Pembukaan Kembali (GGRP)**
12 Des **Pembukaan Kembali (INPC)**
11 Des **Penghentian Sementara PACK-W)**
10 Des **Penghentian Sementara (JSPT)**

*Data pengumuman diambil terakhir pada hari :
Kamis, 19 December 2024 pukul 08:20:21

AKSI KORPORASI

16 DESEMBER 2024!

- Cash Dividend [Distribution]: MCOL, NICL
- Right Issue [Recording]: TOWR
- Public Expose [Public Expose]: ZINC, SCPI, LIVE, INET, LINK, NSSS, AHAP
- RUPS [Jam 10:00:00]: NSSS, KRAS, PTRO, SCPI

17 DESEMBER 2024!

- Cash Dividend [Distribution]: GEMS
- Right Issue [Cum]: GMFI
- IPO [Offering End]: MDIY
- IPO [Allotment]: MDIY
- Public Expose [Public Expose]: TRGU, IBFN, SQMI, NANO, ARKO
- RUPS [Jam 09:00:00]: KEJU, KAEF, PNGO, ARTO, BLTZ

18 DESEMBER 2024!

- Cash Dividend [Distribution]: RELF, IDEA, XCIS, POWR
- Right Issue [Distribution]: TOWR
- Right Issue [Ex]: GMFI
- Public Expose [Public Expose]: TAYS, TIFA, PNLF, RAAM, PNIN
- RUPS [Jam 11:00:00]: BIMA, KKG, TIFA, HATM, PRIM, IATA, VINS

19 DESEMBER 2024!

- Cash Dividend [Distribution]: TSPC, UNVR, BFIN
- Right Issue [Recording]: GMFI
- IPO [Listing]: MDIY
- Public Expose [Public Expose]: AGII, INTA
- RUPS [Jam 09:00:00]: OPMS, CANI

20 DESEMBER 2024!

- Cash Dividend [Distribution]: XIIF
- RUPS [Jam 14:00:00]: ACRO, TOBA, ZATA, BMHS, BEKS, MCOR, ERTX

DISCLAIMER



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